



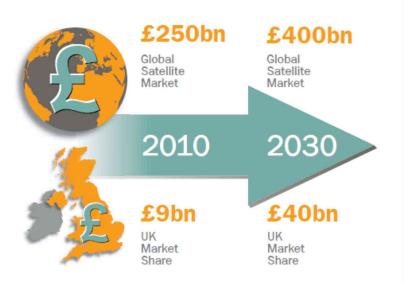


Dr Sandra Rothwell
Professor Mark Thompson

Innovation Hub

@ Goonhilly

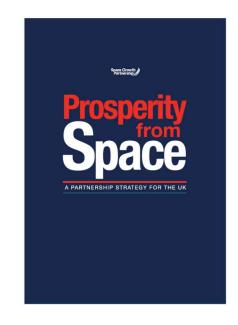






Significant opportunities for growth...









Ambitious targets over the next 6 years.

2018-25

- 1,000 new upstream jobs (doubled by 2030)
- A further 8,000 new positions in wider supply chain

NEXT 11 YEARS (to 2030)

- £200m contribution to economy from launch and spaceport activities
- Increase space related activity by 10% (£1bn economic contribution)

2018 Cornwall Space Sector analysis



Sector Growth

The Spacetech sector in Cornwall has seen growth of 164% since 2010, with the sector currently estimated to have a turnover of around £3.8 million.

Sector Business Count

Within the Spacetech sector in Cornwall there were around 55 active businesses in 2017. The number of businesses has risen by 243% since 2010.

Employees in the Sector

In 2017 the Spacetech sector in Cornwall employed an estimated 120 people. Employment has risen by 234% since 2010.



EXETER

Space Innovation

The University of Exeter is globally recognised for education and research excellence. We are experts in developing impact, connecting partners, nurturing collaborations and generating value.

We engage with regional, national and international partners to drive growth across the UK space sector.

We help innovative organisations develop and commercialise space-related technologies and applications, through

Our world-class research creates economic, environmental and

Key Offerings

As a member of the Russell Group, the University of Exeter is committed to outstanding teaching and research, in order to solve complex challenges.

Collaborative R&D

- Flexible and

- Regional R&D hubs

cost-effective

- World-class facilities
- Pragmatic contracting

Innovation We help business

Innovation hubs

- New technologies
 - Business acceleration · Raising venture funds

 - Commercialisation • SETsquared

recruit and retain

- Develop your
- Training and
- Highly motivated students

- our pioneering scientific research.
- Communications Control Systems

Space Capabilities

· Additive Layer Manufacturing

· Autonomous Systems and Al

Partnering with the University of Exeter can give you access to a wide range of pioneering

· High Performance Computing

· Nanomaterials (incl. Graphene)

Metamaterials

Photonics

Quantum

Renewables

Simulation

Space Law

Space Weather

Satellite Applications

expertise and resources. Our Space-related capabilities include:

- · Cyber Security
- Data Science
- Drone Services
- Farth Observation
- Electronics Energy Harvesting

- Degree

We help to grow,

The University of Exeter is also the leading partner of the South West Centre of Excellence in Satellite Applications (SWCoESA), and we have strong business networks, including links with Goonhilly Earth Station, Spaceport Cornwall and Exeter Science Park.

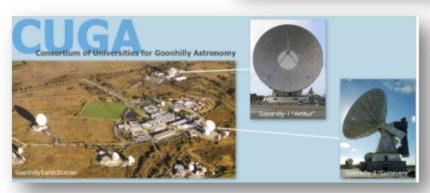
Contact:

Name: Conrad Gillespie, Impact and Partnership Development Manager

Email: c.gillespie@exeter.ac.uk Phone: 01392 723 578

Web: www.exeter.ac.uk/business Twitter: @UofE Solutions







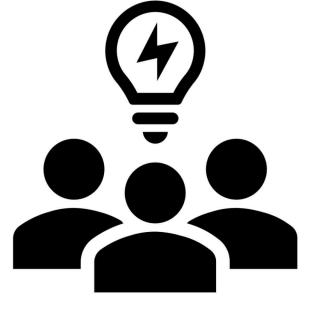






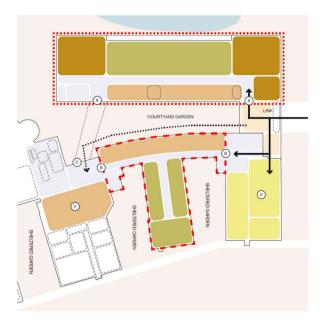




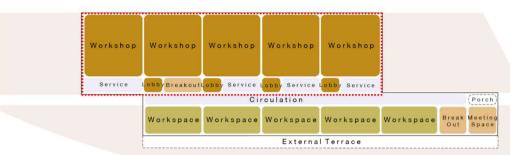












KEY

WORKSPACE PHASE 1 1585m2

B WORKSPACE PHASE 2 1780m2

C WORKSPACE PHASE 3 780m2

D ADVANCED MANUFACTURING PHASE 1 857m2

E ADVANCED MANUFACTURING PHASE 2 2120m2

F SITE MAINTENANCE BUILDINGS 700m2

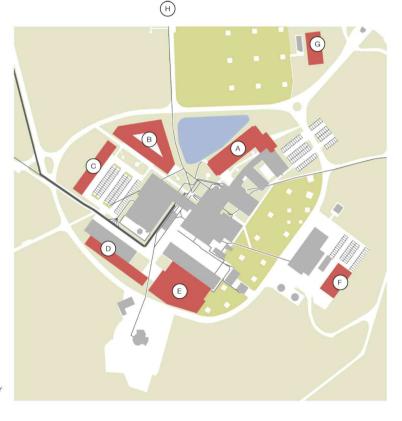
G THE PAVILION 580m2

PAD 2 1600m2

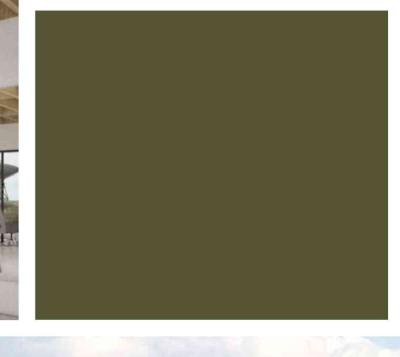
POTENTIAL NEW BUILD = approx 9720m2

NOTE

AREAS STATED ABOVE ASSUME SINGLE STOREY BUILDINGS ONLY



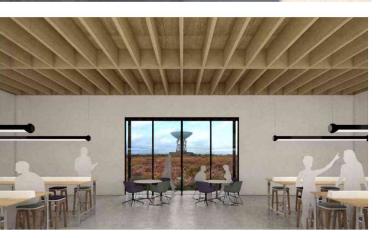














Innovation Hub @ Goonhilly



SPIN-OFF (RESEARCH) AND INCUBATION FACILITIES.



START-UPS/GROWTH SME RELATED TO RECEIVER FACTORY (E.G. CUBESAT CONSTRUCTION & COMMUNICATIONS AND PHASED ARRAY FEEDS FOR SATCOMS).



START-UP/GROWTH SME RELATED
TO SPACE DATA SCIENCE AND
OTHER RELATED TECHNOLOGIES
(DATA ANALYTICS, DRONES,
SENSORS, PRECISION
AGRICULTURE).



APPLICATIONS OF ASTRONOMY TECHNIQUES TO SPACE WEATHER, SATCOMMS AND ORBITAL DEBRIS TRACKING.

Two examples:

- Galaxies to the Ground astronomy techniques applied to agritech
- The Receiver Factory commercial scale radio research instrumentation

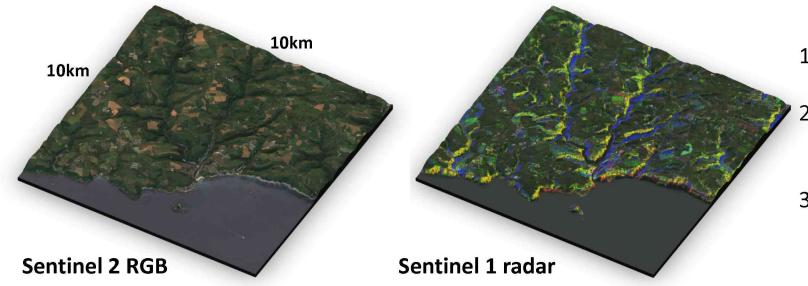
Galaxies To The Ground (G2G): applying AI and astrophysics analysis to Earth Observation data for uninterrupted agricultural monitoring

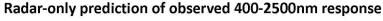
Astrophysics is the ultimate remote sensing challenge:

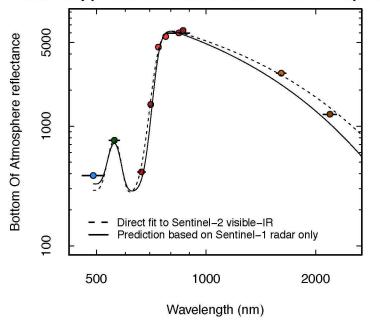
- Generally scant, noisy, incomplete imaging/spectral data
- Modelling of hyperspectral information to infer unresolved physical properties of an observed system

We are combining astrophysics techniques with AI and machine learning to interpret EO data for precision agriculture

G2G is making reliable predictions of ground conditions **even in the presence of cloud**, using radar reflectance. STFC-funded Opportunities project led by Dr Geach

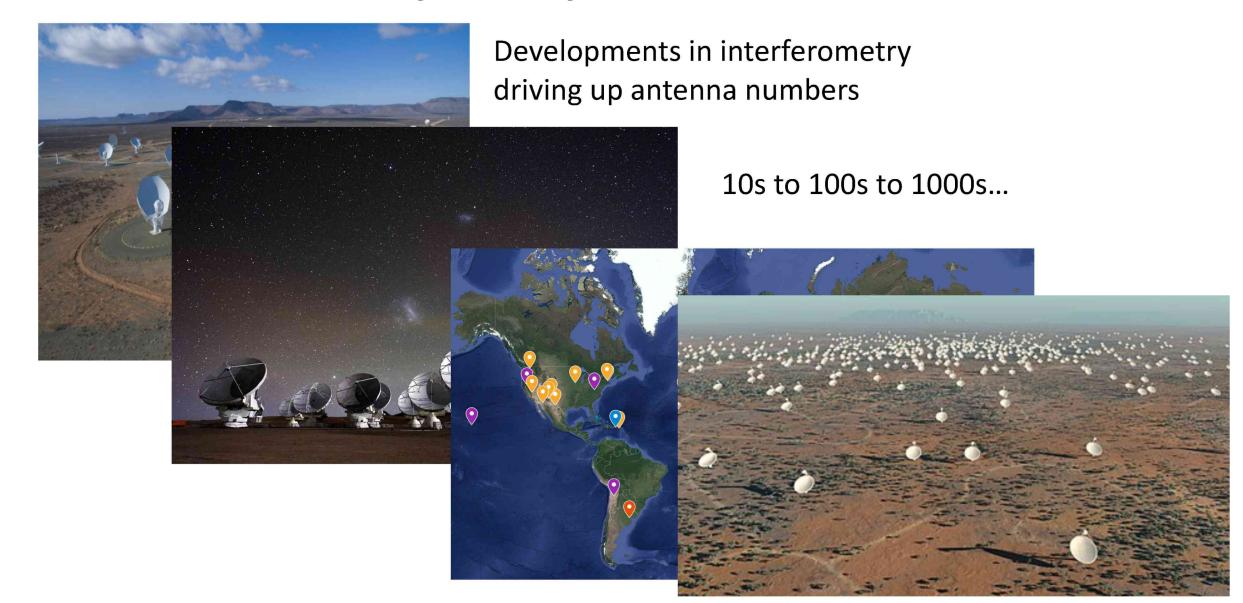






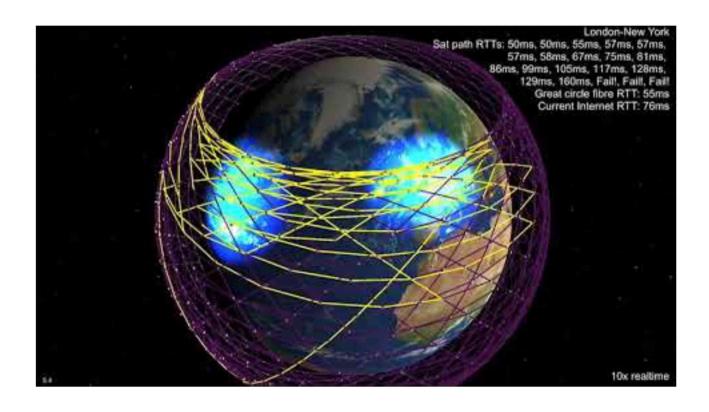
- Deep learning identifies field boundaries across UK from Sentinel 2 data
- Our algorithm models the spectral response of every 10x10m pixel, including cloudcovered patches; revists every 3-5 days
- Information for land-users (biomass, signatures of crop stress, growth rates, etc.)

The "Receiver Factory" concept



Growth in constellations = growth in ground stations

Larger numbers of LEO constellations mean larger number of agile dishes to serve satellites with data





Growing instruments to industrial scale

For all these facilities, need to build ~ hundreds of standardized sensitive receivers

University laboratories great for R&D – not so great for manufacturing

Large overhead costs plus relatively expensive staff

Need to go from artisanal production to production line

Hence, the "Receiver Factory" – dedicated commercial production facility.

Getting to the Receiver Factory

Selected as High Priority STFC community project

Proposal to build ~80 SKA Band 5 receivers for MeerKAT, e-Merlin and AVN

No funding yet but exploring options

Thank you for listening – any questions?